

RATES RETENTION & ASSET VALUATION SEMINAR

17th January 2019

Wilks Head & Eve LLP would like to invite you to this event which will feature presentations from Roger Messenger, Alistair Townsend, Guy Harbord, David Bull from MHCLG and Andrew Jones, a representative from a Local Authority. Discussing important topics in relation to Rates Retention, Check Challenge and Appeal and Asset Valuations.

All involved in Rates Retention and Asset Valuations should attend this event which will provide advice in relation to NNDR 1 returns which will be due and an update on Local Authority asset valuations and any recent changes.

PROGRAMME

9:15-9:45 Arrival / registration / coffee

9:45-10:25 **Session 1: Check Challenge and Appeal – the latest information and where it leaves us in terms of forecasting for rates retention**
Roger Messenger – Wilks Head and Eve

10:25-10:55 **Session 2: Building a balanced budget – the art of the impossible**
Richard Harbord – MRF uk Ltd

10:55-11:15 Break

11:15-11:45 **Session 3: Completion of the NNDR1 – growth and losses**
David Bull

11:45-12:30 **Session 4: What's on the horizon for Business Rates**
Alistair Townsend – WHE Revenues Assurance

12:30-13:30 Lunch

13:30-14:30 **Session 5: Asset Valuations**
Guy Harbord – Wilks Head and Eve

- Current Legislation
- Best Practice and Process
- Additional Considerations
- Future Changes

14:30-14:45 Break

14:45-15:45 **Session 6: Pressures on Local Authority Assets and Income**
Andrew Jones

15:45-16:15 Panel questions and close

SPEAKERS INCLUDE:

Roger Messenger

BSc Hon CAAV FRICS FIRR V MCI Arb Registered Valuer REV
Partner - Wilks Head & Eve, RICS Registered Valuer

Roger is a Partner at Wilks Head and Eve, and has twice been elected to the office of President of the Institute of Revenues Rating and Valuation. A regular contributor to national standards in the development of Rates Retention with both the IRRV and separately with the RICS and the Rating Surveyors Association.

Alistair Townsend

FIRR V, CMgr MCMI

Wilks Head & Eve Revenues Assurance

Alistair has recently joined Wilks Head & Eve as Director - Public Sector Revenues. Having almost 30 years Revenues and Benefits experience within the public sector, Alistair provides specialist local taxation advice, particularly in relation to Rates Retention and rating liability generally. Alistair is a National Council member of the IRRV and chair of the Local Taxation and Revenues Faculty Board.

Guy Harbord

MA MRICS IRR V (Hons)

Partner - Wilks Head & Eve, RICS Registered Valuer

Guy is one of the equity partners at WH&E and leads the valuation team at the firm. The team specialises in Asset valuations for financial accounting purposes which he has developed over the twelve years he has been at WH&E. He has an expansive knowledge in a wide variety of Public & Private sector valuation needs and issues in addition to be a RICS Registered Valuer. Guy is also responsible for a wide variety of individual valuation instructions including various development work, S.123 Best Value reports and specialised property valuations for various 'out of the box' types of commercial property.

Richard Harbord

M.Phil, CPEA, FCCA, IRR V (Hons), FCMI, FMIS, MIMC, FRSA
MRF UK Ltd, Owner

Richard spent 39 years in Local Government, working in 8 Local Authorities in London and the South East. Richard became Chief Executive and Director of Finance at the London Borough of Richmond in 1988 and became Managing Director of London Borough of Hammersmith and Fulham in 1999. He left there in 2002 to commence his own consultancy business.

Andrew Jones

MRICS

Principal Asset Surveyor, Sandwell MBC

Andrew is Principal Asset Surveyor at Sandwell MBC in the heart of the Black Country. He has worked in the public and private sectors and has experienced a wide range of property and professional matters, such as, complex commercial development including partnership work with private firms such as development agreements for supermarket schemes.

David Bull

Senior Policy Advisor: Business Rates
Stewardship, MHCLG

David has been a Civil Servant for 11 years, before which he spent 6 years in Banking. David has worked in various Government Departments in Strategic and Policy roles. He currently leads the stewardship of the Business Rates Retention System assisting Ministers and senior officials, local authorities and other stakeholders, to better understand and interpret the legislative requirements that make up the framework of the retention system. He also engages with a wide range of sector stakeholders to provide operational advice. His team are responsible for designing Business Rates documentation and setting BR Pools, as well as directly managing Designated Area policy and local authority compensation arrangements.

BOOKING FORM

RATES RETENTION & ASSET VALUATION SEMINAR

17th January 2019

DELEGATE DETAILS

(Please use BLOCK CAPITALS and complete in full)

CORRESPONDENCE ADDRESS

Organisation _____
Address _____

Postcode _____

1ST DELEGATE

Surname _____ Title _____
Forename _____
Job Title _____
Organisation _____
Department _____
Email _____
Telephone _____
Dietary / Access requirements _____

2ND DELEGATE

Surname _____ Title _____
Forename _____
Job Title _____
Organisation _____
Department _____
Email _____
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Dietary / Access requirements _____

3RD DELEGATE

Surname _____ Title _____
Forename _____
Job Title _____
Organisation _____
Department _____
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BOOKING & ENQUIRIES

LOCATION: Council Chamber
5th Floor Congress House
28 Great Russell Street
London WC1B 3LS

PRICE: £150 + VAT
2 for 1 (delegates only)
Includes refreshments and lunch
CPD Hours: 5 hours

CALL: 020 7637 8471

EMAIL: your scanned booking form to:
bchandler@wilks-head.co.uk

POST: your completed form to:
Wilks Head and Eve LLP
3rd Floor, 55 New Oxford Street
Bloomsbury
London
WC1A 1BS

INVOICE ADDRESS

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We will issue an invoice upon receipt of your booking and payment can be made: online by credit/debit card; BACS or cheque. Payment terms are 30 days and payment must be received before the conference date.

I have read the terms and conditions and understand the cancellation policy

Signature required:

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Please make payment to:

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Bank: HSBC

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TERMS & CONDITIONS

CANCELLATIONS We regret that no refund can be made, although substitutions can be made at any time. Wilks Head & Eve are not able to offer refunds for cancellations arising from events outside of our control.

VENUE AND REGISTRATION DETAILS will be sent within 14 days of the event date. We cannot be held responsible for non arrival of this information, if you have not received within 7 days of the event date, please call us on 0207 907 4520.

PROGRAMME AMENDMENTS Wilks Head & Eve reserve the right to alter the programme or venue without notice due to unforeseen circumstances.

CHANGE OF DETAILS Have your details changed, are they incorrect or you do not wish to receive any future mailings? Please email: bchandler@wilks-head.co.uk

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