

# LOCAL AUTHORITY ASSET VALUATION

11th January 2018

The programme is designed for all levels of staff in the local authority sector, or those who advise local authorities, who are looking to understand the asset valuation process for financial reporting both from an accounting and valuer perspective.

In addition the programme will address MEES Regulations, Insurance appraisals and the ways that Local Authorities are using capital to diversify and become more self-sufficient. The speakers are all experienced specialists in their fields, and are accordingly well placed to give quality professional advice and support.

This programme is likely to be useful to:

- Accountants
- Surveyors
- Portfolio managers

## VALUATION PROGRAMME

**9:15-9:45** Arrival / registration / coffee

**9:45-10:50** **Session 1: Asset Valuation – Best Practice and Practical Guide**

Guy Harbord

- Regulation and Process
- Classifications and bases of valuation
- Componentisation

**10:50-11:30** **Session 2: Local Authority investment and pressures on Self Financing**

Andrew Jones

**11:30-11:45** Break (refreshments provided)

**11:45-12:45** **Session 3: Asset Valuation – Additional Considerations and Changes**

Guy Harbord

- Materiality
- Valuing uncertainty and Brexit.
- Date of report –v- Date of valuation
- Impairment reviews
- Insurance Appraisals

**12:45-13:30** Lunch

**13:30-14:30** **Session 4: Business Rates and the Local Authority**

Richard Harbord

- Progress on Devolution
- Appeals and reserves
- The balance sheet
- The overall financial position
- A lawful budget

**14:30-14:45** Break (refreshments provided)

**14:45-15:45** **Session 5: Local Authorities from a building surveyor's perspective**

Andrew Harris

- What are the MEES Regulations and how will they affect both landlords and tenants.
- Pre-Planned Maintenance – Prevention is better than cure
- The future of surveying – Part 1 - new techniques and methods
- The future of surveying – Part 2 - Non-Intrusive Investigations

**15:45-16:15** Panel questions and close

## SPEAKERS INCLUDE:

### Guy Harbord

MA MRICS IRRV (Hons)

Partner - Wilks Head & Eve, RICS Registered Valuer

Guy is the lead partner for the valuation team, one of the equity partners at WH&E and has the overall responsibility for the team which he has developed over the ten years he has been at WH&E. He has an expansive knowledge in a wide variety of public & private sector valuation needs and issues and works to ensure each contract goes above and beyond the requirements of the client which is evidenced by the team's exceptional retention rate and growth.

Guy is also a RICS Registered Valuer and is responsible for a wide variety of individual valuation instructions in addition to portfolio valuations for the Private and Public sector including various development work, S.123 Best Value reports for acquisitions & disposals and specialised property valuations for various 'out of the box' types of commercial property.

### Andrew Jones

MRICS

Principal Asset Surveyor, Sandwell MBC

Andrew is Principal Asset Surveyor at Sandwell MBC in the heart of the Black Country. He has worked in the public and private sectors and he has experienced a wide range of property and professional matters, such as, complex commercial development including partnership work with private firms such as development agreements for supermarket schemes. His experience encompasses purchase and sale, letting and valuation of a great range of properties including development land, offices, shops, factories, houses, flats, listed buildings, community buildings, care homes, amenity land, places of worship, licensed premises, fire stations, art galleries and a wide variety of other properties. His experience includes the full range of Landlord & Tenant work including rent reviews, lease renewals, break clauses, lettings, service charges, dilapidations, property management and landlord and tenant disputes.

### Richard Harbord

M.Phil, CPFA, FCCA, IRRV (Hons), FCMI, FMIS, MIMC, FRSA  
MRF UK Ltd, Owner

Richard spent 39 years in Local Government, working in 8 Local Authorities in London and the South East. Richard became Chief Executive and Director of Finance at the London Borough of Richmond in 1988 and became Managing Director of London Borough of Hammersmith and Fulham in 1999. He left there in 2002 to commence his own consultancy business.

Richard is on the Council of CIPFA (13 years) and remains on the Council of IRRV (28years). Richard is the Chair of the CIPFA Social Care and Welfare Reform Panel.

### Andrew Harris

MRICS

Senior Building Surveyor - Wilks Head & Eve

Andrew has 10 years' experience in property and construction and undertakes an extensive range of Building Surveying Services. He has worked for both public and private clients across all sectors predominantly on industrial, commercial, residential and historic buildings. More specifically he has experience in the following areas: preparation of schedules of dilapidations and negotiating settlements; Party Wall appointments for both Building Owners and Adjoining Owners; , pre-acquisition surveys and technical due diligence; defects diagnosis; Conservation of Historic Buildings, contract administration – refurbishment, alterations and maintenance works.

## BOOKING FORM

# LOCAL AUTHORITY ASSET VALUATION

11th January 2018

## DELEGATE DETAILS

(Please use BLOCK CAPITALS and complete in full)

### CORRESPONDENCE ADDRESS

Organisation \_\_\_\_\_  
Address \_\_\_\_\_  
\_\_\_\_\_  
Postcode \_\_\_\_\_

### 1ST DELEGATE

Surname \_\_\_\_\_ Title \_\_\_\_\_  
Forename \_\_\_\_\_  
Job Title \_\_\_\_\_  
Organisation \_\_\_\_\_  
Department \_\_\_\_\_  
Email \_\_\_\_\_  
Telephone \_\_\_\_\_  
Dietary / Access requirements \_\_\_\_\_

### 2ND DELEGATE

Surname \_\_\_\_\_ Title \_\_\_\_\_  
Forename \_\_\_\_\_  
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### 3RD DELEGATE Book a 3rd Delegate at half price\*

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## BOOKING & ENQUIRIES

**LOCATION:** Congress Centre  
28 Great Russell Street  
London  
WC1B 3LS

**PRICE:** £200 per delegate + VAT  
Book a 3rd Delegate at half price\*  
Includes refreshments and lunch  
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**CALL:** 020 7907 4520

**EMAIL:** your scanned booking form to:  
bhandler@wilks-head.co.uk

**POST:** your completed form to:  
Wilks Head and Eve LLP  
Fairgate House  
6th Floor 78 New Oxford Street  
London  
WC1A 1HB

### INVOICE ADDRESS

Title \_\_\_\_\_  
Surname \_\_\_\_\_  
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